



ALEX CLINTON, ASA, ABV

SENIOR VICE PRESIDENT

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Alex Clinton is responsible for overseeing the execution of a variety of valuation, litigation and other financial advisory service engagements.

For over a decade, Mr. Clinton has assisted private and publicly traded companies resolve complex financial and valuation issues over a broad array of industries with a focus on food and beverage, retail, industrial products, and energy.

Mr. Clinton regularly provides valuation opinions for tax (including corporate, gift and estate, and property), financial reporting (with a focus on "fair value" accounting for goodwill impairment, stock compensation, and purchase price allocations), and transaction advisory purposes including fairness and solvency opinions. Specific examples include the pre and post-transaction, purchase price allocation of a \$5.5 billion acquisition of a publicly traded oilfield service company and related annual impairment testing; annual valuations of a private equity firm's \$1.3 billion investment portfolio including 17 diverse portfolio companies; annual valuations for estate planning purposes of a \$2.5 billion family estate including several oil refineries; and multiple fairness opinions to the board of a publicly traded E&P company related to the contribution of certain mid-stream assets to a joint-venture with a publicly traded mid-stream company.

In addition, Mr. Clinton has assisted with corporate reorganizations, inside and outside of bankruptcy, including testimony in federal bankruptcy court, and litigation support in a variety of commercial litigation matters including fraud, intellectual property disputes, securities litigation, breach of contract, and economic damages.

Prior to joining BVA, Mr. Clinton was a vice president and co-owner of EarthSaver Equipment, Inc.; a national specialized heavy equipment broker/dealer that focused in the wood and greenwaste recycling industry. While at EarthSaver Equipment, Mr. Clinton was responsible for acquisitions, repair/maintenance, equipment demonstration, and sales. Additionally, Mr. Clinton developed proprietary software to help identify equipment acquisition targets establishing EarthSaver Equipment as one of the premier equipment dealers in the industry.

Mr. Clinton began his professional career as an Associate at Standard & Poor's in the Corporation Value Consulting Group (formerly PricewaterhouseCoopers LLP – Corporate Value Consulting). At Standard & Poor's, Mr. Clinton focused on valuation advisory services to private and public companies for tax and financial reporting purposes including purchase price allocations, impairment testing, and stock compensation expense. He also performed detailed industry cost of capital studies and assisted with intangible asset valuations for cost segregation purposes. After Standard & Poor's, Mr. Clinton spent 7 years at Houlihan Lokey where he continued to concentrate in valuation based financial advisory services and obtained the title of vice president.

Mr. Clinton graduated with a Bachelor of Business Administration in Finance from the Mays School of Business at Texas A&M University. He is an active member of the American Society of Appraisers (where he has earned the designation of Accredited Senior Appraiser), the AICPA (where he maintains the ABV Credential), and the Dallas/Fort Worth chapter of the Association for Corporate Growth.